

# Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียส่วนใหญ่อยู่ในแดนลบ ยกเว้นตลาดหุ้นฮ่องกง จีน และไทยที่บวกสวนตลาดหุ้นภูมิภาค เชื่อว่าน่าจะมี fund flow ไหลเข้ามาเชิงกำไรบางส่วน ตลาดหุ้นฮ่องกงวันนี้มีแรงซื้อในกลุ่มเทคโนโลยีและการเงิน ซึ่งตรงกับบ้านเรา (ไทย) ที่มีแรงซื้อในกลุ่มแบงก์เพื่อรับเงินปันผล หลัง SCB จ่าย dividend payout ratio 80% เนื่องจากเป็นสถานะ holding company ส่วนกลุ่มการเงินเป็นเพราะผลประกอบการของหุ้น MTC ออกมาดีกว่าที่ตลาดคาด เราคาดว่า SAWAD อาจจะมีผลประกอบการที่ฟื้นตัวได้ในไตรมาส 4/66 ทำให้คาดว่า fund flow จากต่างชาติน่าจะกลับมาซื้อสุทธิในตลาดหุ้นไทย จริง ๆ แล้วเริ่มมีสัญญาณต่างชาติซื้อสุทธิตั้งแต่วันศุกร์ที่แล้ว แต่พอมีเรื่องการขอให้ลดอัตราดอกเบี้ย เงินบาทอ่อนค่าแรง ฝรั่งเศสซื้อชั่วคราว มาวันนี้ค่าเงินบาทแข็งค่ามาที่ระดับ 35.82 บาท/ดอลลาร์ แข็งค่ากว่าวันศุกร์ที่แล้วที่ 35.96 บาท/ดอลลาร์ ส่วนตลาดหุ้นฟิลิปปินส์บวกเล็กน้อย ไม่มีนัยสำคัญ

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า อยู่ในแดนบวกต่อเนื่อง เรายังมองว่าถ้ามี flow ไหลเข้าจริงตามคาด กลุ่มแบงก์ซึ่งมีสภาพคล่องสูงน่าจะเป็นกลุ่มแรกที่ได้รับผลบวก แนะนำซื้อหุ้น KTB ที่คาดว่าจะประกาศจ่ายปันผล .80 บาท/หุ้น BBL คาดว่าจะจ่าย 5 บาท/หุ้น ส่วน KBANK คาดว่าจะจ่าย 4 บาท/หุ้น

### การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัวดี สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,387 จุด แนะนำซื้อเพื่อหวังผลดีกลับขึ้นไปแถว ๆ 1,442 จุด หุ้นที่แนะนำ KTB, KBANK



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 840 จุด ยังมีหุ้นฟื้นตัวกลับขึ้นไปแถว ๆ 855 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 840-855 จุด รับรู้กำไร



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- Buy:** Share price may exceed 10% over the next 12 months  
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